

Nomor Surat	016a/DU-HUMI//2024
Nama Perusahaan	PT Humpuss Maritim Internasional Tbk
Kode Emiten	HUMI
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	HUMI	09 Agustus 2023	270.700.000.000	17.761.612.600	252.938.387.400	252.938.387.400	250.551.312.223	2.387.075.177

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	HUMI	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		2.387.075.177	0	%	Giro	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	HUMI	09 Agustus 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			252.938.387.400	Modal kerja Perseroan	25.293.838.740	10	%
			227.644.548.660	Penyertaan Modal di Entitas Anak Perseroan	227.644.548.660	90	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	HUMI	09 Agustus 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			250.551.312.223	Modal kerja Perseroan	22.906.763.563	9	%
			227.644.548.660	Penyertaan modal di PT PCS Internasional	81.952.037.518	36	%
			145.692.511.142	Penyertaan modal di PT OTS Internasional	31.870.236.812	14	%
			86.504.928.490	Penyertaan modal di PT Humpuss Transportasi Curah	59.187.582.652	26	%
			54.634.691.678	Penyertaan modal di PT MCS Internasional	31.870.236.812	14	%
			22.764.454.866	Penyertaan modal di PT ETSI Utama Maritim	22.764.454.866	10	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	HUMI	09 Agustus 2023	270.700.000.000	a. biaya jasa penjaminan (underwriting fee);	1.750.000.000	0,65	%
				b. biaya jasa penyelenggaraan (management fee);	1.750.000.000	0,65	%
				c. biaya jasa penjualan (selling fee);	4.500.000.000	1,66	%
				d. biaya jasa profesi penunjang pasar modal;	935.000.000	0,35	%
				e. biaya jasa lembaga penunjang pasar modal; dan	190.030.000	0,07	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	6.420.950.000	2,37	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	2.215.632.600	0,82	%

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

No	Jenis Efek	Kode Efek	Tanggal Penerbitan	Total efek yang diterbitkan	Harga	Nilai	Jumlah Efek yang belum dikonversi kan	Rencana Pengguna an Dana Menurut Prospektu s	Realisasi Pengguna an Dana Menurut Prospektu s	Sisa Dana Hasil Konversi
1	Saham Waran	HUMI-W	09 Agustus 2023	1.353.500.000	200	270.700.000.000	1.353.500.000	270.700.000.000	0	0

Demikian untuk diketahui.

Hormat Kami,
PT Humpuss Maritim Internasional Tbk

Okty Saptarini
Corporate Secretary

PT Humpuss Maritim Internasional Tbk
Gedung Mangkuluhur City Tower One Lt. 27

Nama Pengirim	Okty Saptarini
Jabatan	Corporate Secretary
Tanggal dan Waktu	15-01-2024 19:00
Lampiran	1. 016_DU HUMI_Laporan Realisasi Penggunaan Dana IPO..pdf

Dokumen ini merupakan dokumen resmi PT Humpuss Maritim Internasional Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Humpuss Maritim Internasional Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	016a/DU-HUMI/I/2024
Issuer Name	PT Humpuss Maritim Internasional Tbk
Issuer Code	HUMI
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	HUMI		270,700,000,000	17,761,612,600	252,938,387,400	252,938,387,400	250,551,312,223	2,387,075,177

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	HUMI	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		2,387,075,177	0	%	Giro	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	HUMI		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			252,938,387,400	Modal kerja Perseroan	25,293,838,740	10	%
			227,644,548,660	Penyertaan Modal di Entitas Anak Perseroan	227,644,548,660	90	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	HUMI		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			250,551,312,223	Modal kerja Perseroan	22,906,763,563	9	%
			227,644,548,660	Penyertaan modal di PT PCS Internasional	81,952,037,518	36	%
			145,692,511,142	Penyertaan modal di PT OTS Internasional	31,870,236,812	14	%
			86,504,928,490	Penyertaan modal di PT Humpuss Transportasi Curah	59,187,582,652	26	%
			54,634,691,678	Penyertaan modal di PT MCS Internasional	31,870,236,812	14	%
			22,764,454,866	Penyertaan modal di PT ETSI Utama Maritim	22,764,454,866	10	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	HUMI		270,700,000,000	a. Underwriting fee	1,750,000,000	0.65	%
				b. Management fee	1,750,000,000	0.65	%
				c. Selling fee	4,500,000,000	1.66	%
				d. Capital Market Supporting Profession fee	935,000,000	0.35	%
				e. Capital Market Supporting Institution fee	190,030,000	0.07	%
				f. Financial advisory fee	6,420,950,000	2.37	%
				g. Other fees which can be directly attributed as securities issuance fees	2,215,632,600	0.82	%

Funds received from warrant conversion and conversion from other securities

No	Type of Securities	Securities Code	Issuance date	Total Securities Issued	Price	Value	Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized use of fund according to the prospectus	Amount of Fund Remaining after the Conversion
1	Saham Waran	HUMI-W		1,353,500,000	200	270,700,000,000	1,353,500,000	270,700,000,000	0	0

Thus to be informed accordingly.

Respectfully,

PT Humpuss Maritim Internasional Tbk

Okty Saptarini

Corporate Secretary

PT Humpuss Maritim Internasional Tbk

Gedung Mangkuluhur City Tower One Lt. 27

Sender Name	Okty Saptarini
Function	Corporate Secretary
Date and Time	15-01-2024 19:00
Attachment	1. 016_DU HUMI_Laporan Realisasi Penggunaan Dana IPO..pdf

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